

IBM Resilient SOAR Platform

Add-On for Splunk User Guide

V1.3.2



Date: June 14, 2022

Licensed Materials – Property of IBM

© Copyright IBM Corp. 2010, 2022.  All Rights Reserved.

US Government Users Restricted Rights: Use, duplication or disclosure restricted by GSA ADP Schedule Contract with IBM Corp.

Resilient SOAR Platform   
Add-On for Splunk User Guide

|  |  |  |
| --- | --- | --- |
| Version | Publication | Notes |
| 1.3.2 | June 2022 | Bug fix related to $ character in result tokens. |
| 1.3.1 | May 2022 | Bug fix: Escape special characters in search result tokens. |
| 1.3.0 | November 2021 | Support for creating multiple add-on instances via shell script.  Use single quotes around multiselect fields containing commas.  Use html format for incident description field.  Max Artifacts Per Alert limit set to 99 on the Set up page.  User Guide updates for Cloud Pak for Security and SaaS. |
| 1.2.2 | March 2021 | Setup UI patch.  Bug fix related to artifacts. |
| 1.2.1 | February 2021 | Splunk Cloud compliance. |
| 1.2.0 | December 2020 | Support for Resilient API keys.  Ability to update an existing incident from Splunk ES.  Permission for ess\_analyst role to use the Add-On. |
| 1.1.0 | August 2020 | Added support for Python 3. |
| 1.0.2 | April 2018 | Updated Splunk version number. |
| 1.0.1 | January 2018 | Initial publication. |

Table of Contents

[Overview 5](#_Toc49521465)

[Installation 6](#_Toc49521466)

[Requirements 6](#_Toc49521467)

[Installation and Setup 6](#_Toc49521468)

[Configuration 7](#_Toc49521469)

[Escalating Splunk Alerts 9](#_Toc49521470)

[Adding a Splunk Alert Action 9](#_Toc49521471)

[Mapping Date and Datetime Fields 10](#_Toc49521472)

[Mapping Multiselect Fields 10](#_Toc49521473)

[Mapping Multiple Artifacts of the Same Type 11](#_Toc49521474)

[Updating the Default Incident Mapping 11](#_Toc49521475)

[Escalating Splunk ES Notable Events 12](#_Toc49521476)

[Adding an Adaptive Response Action 12](#_Toc49521477)

[Ad Hoc Invocation 14](#_Toc49521478)

[Show Escalated Notable Events 16](#_Toc49521479)

[Mapping Additional Fields 16](#_Toc49521480)

[Mapping Date and Datetime Fields 16](#_Toc49521481)

[Mapping Multiselect Fields 17](#_Toc49521482)

[Mapping Multiple Artifacts of the Same Type 18](#_Toc49521483)

[Mapping event\_id for Notable Events 18](#_Toc49521484)

[Updating the Default Incident Mapping 19](#_Toc49521485)

[Troubleshooting 20](#_Toc49521486)

[Setup Screen 20](#_Toc49521487)

[Incident Not Created 20](#_Toc49521488)

[Ad Hoc Invocation Failure 21](#_Toc49521489)

[Support 22](#_Toc49521490)

# Overview

The Resilient Add-On supports Splunk and Splunk ES. The Add-On provides the capability of escalating a Splunk alert or Splunk ES notable event to a Resilient incident.

The Resilient Add-On features include:

* **Easy Incident Mapping**: Enables mapping of static values or search result tokens into Resilient incident fields. You can map fields parsed from the event in the alert or notable event directly into any incident field. You also have custom incident mapping rules for each saved alert or notable event.
* **Create Artifacts**: Maps result tokens into artifacts at the same time the incident mapping is defined.
* **Custom Field Discovery**: Retrieves the incident definition from the Resilient platform so that all defined fields and field values are catalogued inside Splunk or Splunk ES. This allows you to add custom fields to the Resilient platform, which are then available for mapping in Splunk or Splunk ES.
* **Automatic and manual escalation**: Escalates notable events from a correlation search or alerts from a saved search to Resilient incidents (automatic escalation). For Splunk ES only, you can escalate notable events as an ad hoc action (manual escalation).

A Conversion Script package converts an instance of the Add-on into a different instance with a user specified name. You can import the new instance into an on-premises Splunk installation and configure it to run with a different SOAR organization or platform. The package can be downloaded from the [IBM App Exchange](https://exchange.xforce.ibmcloud.com/hub) .

# Installation

## Requirements

The following lists the system requirements

* Splunk version 8.0 or later.
* Splunk ES 6.1.0 or later (only if working with Notable Events).
* Splunk CIM Framework.

**Note:** The Add-On depends on Splunk CIM. Please install CIM before installing the Add-On.

* Resilient platform version 35 or later.
* Ability to connect directly from Splunk to your Resilient platform with HTTPS on port 443.
* A dedicated Resilient Administrator or equivalent account on the Resilient platform. This can be any account that has the permission to create incidents and simulations, and view and modify administrator and customization settings. You need to know the account username and password.

**or**

A dedicated API key/secret pairing with equivalent permissions. This can be any API key that has the permission to create incidents and simulations, and view and modify administrator and customization settings. You need to know both the API key and secret.

**Note**: Should you later change the dedicated Resilient account or API key, the new credentials must also have the permission to edit incidents, in addition to the permission to create incidents and simulations and view and modify administrator and customization settings. The edit permission is necessary so that the integration can continue to modify or synchronize the incidents escalated by the original user account.

You can refer to the [Playbook Designer Guide](https://www.ibm.com/support/knowledgecenter/SSBRUQ_39.0.0/doc/playbook/resilient_playbook_toolkit_simulations.html) for more information about simulations.

* Splunk admin role for the user who installs and sets up Resilient Add-On. Both the admin and ess\_analyst roles may use the Add-On as an Alert Action or an Adaptive Response Action for a correlation search.

## Installation and Setup

**If upgrading SA-Resilient, clear your browser cache after installing the upgrade.**

For Splunk Cloud and Splunk ES Cloud users, contact Splunk Support to create a ticket for installing the Resilient Add-On.

If you have installed Splunk or Splunk ES on-premises, you can download and install the add-on from [Splunkbase](https://splunkbase.splunk.com/app/3861). Alternatively, you can request an installer from IBM Resilient.

After installing the add-on in a stand alone or a search head cluster environment and restarting Splunk, navigate back to the Apps Manager screen. Click **Set** **up** in the Resilient row. Fill out the required attributes for your Resilient platform and click **Submit**. When you save, the Set Up program performs the following:

* Retrieves the incident definition from the Resilient platform, so that all fields, including custom fields, are catalogued.

**Note**: If a Resilient administrator adds custom fields after you run Set Up, you need to run Set Up again to capture the new fields.

**Note**: If running in a search head cluster environment, Set Up only needs to be executed on one search head member. Set Up information is replicated to each of the other search head members after hitting Submit with successful completion.

* Tests the configuration to verify that the connection is successful. If the configuration saves successfully, you are up and running.

Refer to the Troubleshooting section if you encounter a problem.

## Configuration

Configure the IBM Resilient Splunk Add-on to access your IBM Resilient platform on the Setup Page pictured below. Navigate to this page from the Apps Manager screen.

Graphical user interface, text, application

Description automatically generated

Guidelines for configuring the Setup Page parameters:

* **Resilient Domain or IP**: Hostname or IP for your Resilient platform. Do not include the https:// prefix.

**Note:** If configuring for Cloud Pak for Security, prefix the hostname with **cases-rest.**

For example: cases-rest.cp4s-domain.com

If configuring for Cloud Pak for Security SaaS, contact CP4S SaaS Support for the cases rest and stomp endpoints.

For DNS Mapping, the user should save the IP and domain name in the file **/etc/hosts** on the Splunk server.

* **Connect Securely**: Do not check if using self-signed certificates on your Resilient platform.
* **Allow Duplicate Incidents**: If **unchecked**, the Add-On searches for an existing open incident in the Resilient platform and, if found, updates that incident. If there is no match, a new incident is created. If this box is **checked**, a new incident is created every time the action is triggered

**Note:** Updating existing incidents in the Resilient Platform requires use of Splunk ES and the splunk\_notable\_event\_id custom field. See [Mapping event\_id for Notable Events](#_Mapping_event_id_for).

* **Use API Keys**: **Check** to authenticate with the Resilient platform using an API key and secret. **Uncheck** to authenticate with the Resilient platform using an email and password.

**Note:** If configuring for Cloud Pak for Security, API key must be used.

* **Org**: The name of the Resilient organization.

**Note:** If configuring for Cloud Pak for Security, the Org name must be in UUID format.

* **Email or API key**: Email address or API key ID you to use when authenticating with Resilient.

**Note:** If configuring for Cloud Pak for Security, API key must be used.

* **Password**: Password for the Resilient account or API key secret for the Resilient API key. This is a mandatory field and the value must be entered before clicking **Submit**.
* **Max Artifacts per alert**: Maximum number of artifacts you may need to map into a single Resilient incident from any given Splunk alert or Splunk ES notable event. This field takes an integer.

**Note:** Please wait a few moments after clicking **Submit** to allow the setup process to complete. Your browser displays a pop-up dialog with the results of the setup process when completed. Once you have successfully configured the app, the setup page displays the last successful configuration in the form, except for **Password**, which you must enter.

# Escalating Splunk Alerts

## Adding a Splunk Alert Action

To add a Resilient escalation to an alert, go to the **Alerts** tab in the Search & Reporting app and find the alert for which you want to create a Resilient incident. Click **Edit** and select **Edit Actions**. Click **+ Add Actions** and select **Resilient**. Update the incident fields to indicate how you want them mapped. You can use static values or tokens from the alert data. In addition to the fields parsed in your particular alert search, the [Splunk documentation](https://docs.splunk.com/Documentation/ES/6.4.1/Admin/Customizenotables) has a list of the default tokens available in any search.

Be sure to map a valid value for the Date Discovered field, which is always required.

A sample alert, sa\_failed\_splunk\_login, is included. If you enable this alert, a Resilient incident is created each time there is a failed login attempt to Splunk. If you have added custom required fields to your Resilient platform, you need to edit the mapping on the alert action screen to include them before triggering the example.



A screenshot of a cell phone

Description automatically generated

## Mapping Date and Datetime Fields

If mapping values from Splunk to Date Picker or Date Time Picker fields in the Resilient platform, the formatting of those values in the mapping must meet certain requirements. If you are parsing the date/datetime value from the Splunk search using a token, the value is already properly formatted and there is no additional action required. However, if you are providing a static value for the mapping, dates must be formatted as *YYYY/MM/DD*. Similarly, datetime values must be provided as *YYYY/MM/DD HH:MM:SS ±xxxx*. The *±xxxx* following the time is the UTC offset value. For example, the value for Cambridge, Massachusetts, United States is *–0500*. Be sure to include a leading zero if your offset value is a single-digit number of hours.

In Python3, you may include a colon between the hour and minute values (in the Cambridge example this is *–05:00*). However, in Python2 the UTC offset must be only the directional sign and exactly four digits. This value is optional when providing a static datetime. If you do not provide a UTC offset value, the datetime object is assumed to be in Greenwich Mean Time (GMT).

## Mapping Multiselect Fields

If mapping values from Splunk to Multiselect field in the Resilient platform, these values must be supplied as comma separated values (CSV) with no spaces. For example, two valid value formats to map are:

* *1,2,3*
* *$result.value1$,$result.value2$,$result.value3$*

The following introduction of spaces **generates errors** when creating the incident in the Resilient platform.

* *1, 2,3*
* *$result.value1$,$result.value2$ , $result.value3$*

These examples assume that values 1, 2, 3 and the values returned from Splunk after evaluating $result.value1$, $result.value2$, and $result.value3$ are valid selections for the multiselect field you desire to fill or update in the Resilient platform. You need to define these accepted values manually.

A screenshot of a cell phone

Description automatically generated

Note: Use single quotes around any multiselect value that contains comma or special characters.

## Mapping Multiple Artifacts of the Same Type

Similar to adding artifacts manually through the Resilient UI, you can add multiple artifacts of the same type at once as long as the artifact type allows multiple values. This setting can be found under Customization Settings > Artifacts in the Resilient platform. URL’s need to be separated by a space and IP addresses must be comma-separated. Artifacts can also be mapped individually.

A screenshot of a cell phone

Description automatically generated

## Updating the Default Incident Mapping

You can change the default mapping when you configure the action. If the incident mapping for most of your alerts will be very similar, you may want to override the default mapping where all the alerts start. Create an alert\_actions.conf in *$SPLUNK\_HOME/etc/apps/SA-resilient/local* and override the default mappings.

# Escalating Splunk ES Notable Events

## Adding an Adaptive Response Action

To add a Resilient escalation to a correlation search, go to the **Configure** tab in the Enterprise Security App, and select **Content Management**. Click the correlation search for which you want to create a Resilient incident and scroll down to the **Adaptive Response Actions** section. Click **+ Add New Response Action** and select **Create Resilient Incident (SA-Resilient)**.Update the incident fields to indicate how you want them mapped.

To create a new correlation search, go to the **Configure** tab in the Enterprise Security App and select **Content Management**. Click **Create New Content** and select **Correlation Search**. Create a new correlation. A sample correlation search failed\_splunk\_login\_cs, is included, which you can find in **Content Management**.

A screenshot of a cell phone

Description automatically generated

Scroll down to the Adaptive Response Actions section and view that the Resilient Add-On has been added as a response in this sample correlation search. You can change the default configuration.

A screenshot of a social media post

Description automatically generated

## Ad Hoc Invocation

You can dispatch Resilient Add-On as an ad hoc invocation. To escalate a notable event, go to the Incident Review tab of Enterprise Security. Locate the notable event that you wish to escalate and select **Run Adaptive Response Actions** in the Actions column.

A screenshot of a computer

Description automatically generated

Click **+ Add New Response Action** andselect **Create Resilient Incident (SA-Resilient).** Update the incident fields to indicate how you want them mapped.

Graphical user interface, application

Description automatically generated

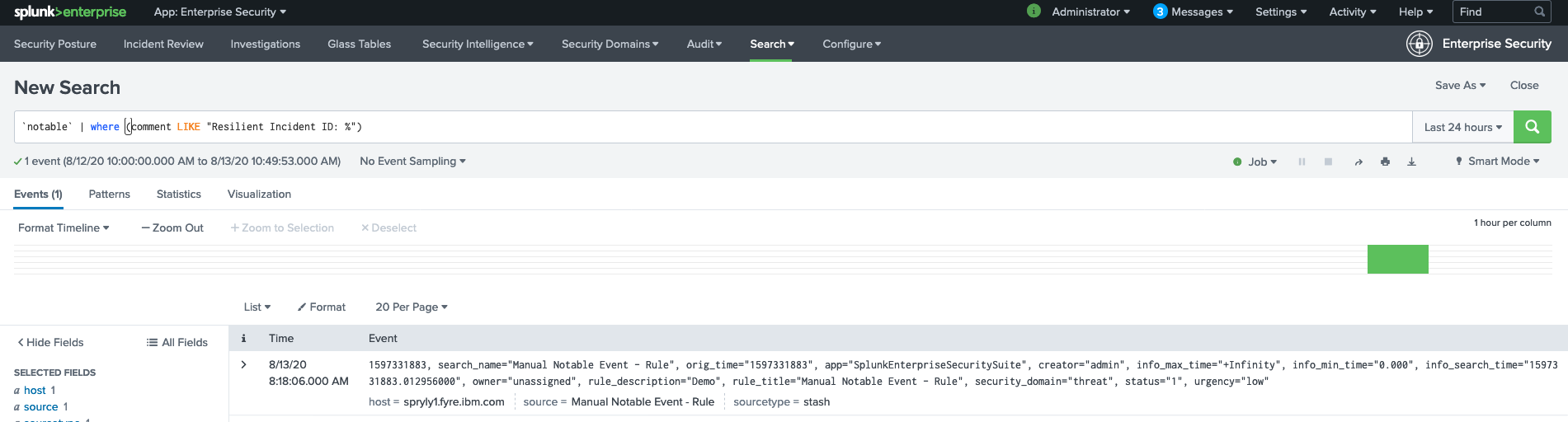
Click **Run** to escalate. Once completed, refresh the page to see the updated notable event. The comment contains the Incident ID for the incident created. The **Adaptive Responses** field, shown below, displays a success status for **Create Resilient Incident**. Gabe da

A screenshot of a cell phone

Description automatically generated

## Show Escalated Notable Events

Each time a notable event is escalated successfully, the corresponding Resilient ID is added to the comment field of the notable event. This allows Splunk ES users to easily search for all the notable events escalated successfully. To perform a search, enter the search parameter, such as **`notable` | where (comment LIKE "Resilient Incident ID: %")**, in the **Search** tab of **Enterprise Security**. For example:



## 

## Mapping Additional Fields

You can customize Splunk ES notable events by adding additional fields, as described in the [Splunk documentation](http://docs.splunk.com/Documentation/ES/4.7.4/Admin/Customizenotables). The additional fields can be used in mapping as the following token:

$result.additional\_field\_label$

The **additional\_field\_label** is the label used for the additional field.

## Mapping Date and Datetime Fields

If mapping values from Splunk to Date Picker or Date Time Picker fields in the Resilient platform, the formatting of those values in the mapping must meet certain requirements. If you are parsing the date/datetime value from the Splunk search using a token, the value is already properly formatted and there is no additional action required. However, if you are providing a static value for the mapping, dates must be formatted as *YYYY/MM/DD*. Similarly, datetime values must be provided as *YYYY/MM/DD HH:MM:SS ±xxxx*. The *±xxxx* following the time is the UTC offset value. For example, the value for Cambridge, Massachusetts, United States is *–0500*. Be sure to include a leading zero if your offset value is a single-digit number of hours.

In Python3, you may include a colon between the hour and minute values (in the Cambridge example this is *–05:00*). However, in Python2 the UTC offset must be only the directional sign and exactly four digits. This value is optional when providing a static datetime. If you do not provide a UTC offset value, the datetime object is assumed to be in Greenwich Mean Time (GMT).

## Mapping Multiselect Fields

If mapping values from Splunk to Multiselect field in the Resilient platform, these values must be supplied as comma separated values (CSV) with no spaces. For example, two valid value formats to map are:

* *1,2,3*
* *$result.value1$,$result.value2$,$result.value3$*

The following introduction of spaces generates errors when creating the incident in the Resilient platform.

* *1, 2,3*
* *$result.value1$,$result.value2$ , $result.value3$*

These examples assume that values 1, 2, 3 and the values returned from Splunk after evaluating $result.value1$, $result.value2$, and $result.value3$ are valid selections for the multiselect field you desire to fill or update in the Resilient platform. You need to define these accepted values manually.

A screenshot of a cell phone

Description automatically generated

## 

## Mapping Multiple Artifacts of the Same Type

Similar to adding artifacts manually through the Resilient UI, you can add multiple artifacts of the same type at once as long as the artifact type allows multiple values. This setting can be found under Customization Settings > Artifacts in the Resilient platform. URL’s need to be separated by a space and IP addresses must be comma-separated. Artifacts can also be mapped individually.

A screenshot of a cell phone

Description automatically generated

## Mapping event\_id for Notable Events

In the Resilient platform, it is recommended that you create a customized field for the Resilient incident for notable event\_id. In the following example, the event\_id of a notable event is mapped to the customized field. Refer to the *Resilient SOAR Platform Playbook Designer Guide* for details.

**Note:** To use the update incident capability and avoid creating duplicate incidents, this field must have an API name of exactly splunk\_notable\_event\_id as shown below.

A screenshot of a cell phone

Description automatically generated

## 

## Updating the Default Incident Mapping

Default mapping is provided in:

$SPLUNK\_HOME/etc/apps/SA-Resilient/default/alert\_actions.conf

This default mapping includes the following tokens. The mapping also includes a hyperlink to the notable event from Splunk ES.

| Field | Token |
| --- | --- |
| Title of the notable | $result.rule\_title$ |
| Urgency | $result.urgency$ |
| Owner | $result.owner$ |
| Notable description | $result.rule\_description$ |
| Status | $result.status$ |

The following is an example of an incident created in the Resilient platform from the mapping.

A screenshot of a computer

Description automatically generated

You can change the default mapping when you configure the action.

# Troubleshooting

## Setup Screen

When you click **Submit** on the Resilient Setup screen in Splunk, the app attempts to make a connection to your Resilient platform to verify that everything is configured correctly and to update the stored incident definition. If this connection fails, you will see an alert error that looks similar to this:

Graphical user interface, text, application

Description automatically generated

After a few seconds, the Splunk messages tab updates with detailed information about the cause of the failure.

Further information is logged to the following locations in Splunk:

* $SPLUNK\_HOME/var/log/splunk/resilient\_config\_handler.log
* $SPLUNK\_HOME/var/log/splunk/splunkd.log
* $SPLUNK\_HOME/var/log/splunk/python.log

Some common causes of these issues include:

* Forgot to uncheck the “Connect securely?” box for self-signed certificate.
* Port 443 is blocked.

## Incident Not Created

If an alert or automatic escalation for correlation search fails to create an incident, a message should be logged into the Splunk messages tab informing you of the issue. Further information is logged to the following location in Splunk:

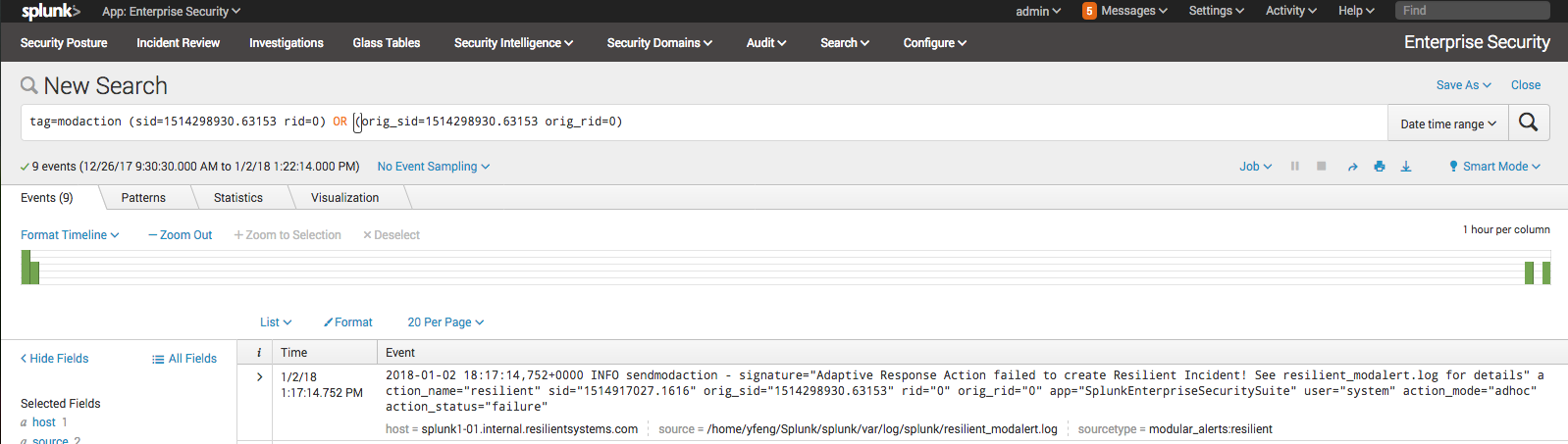
* $SPLUNK\_HOME/var/log/splunk/resilient\_modalert.log

Some common causes of these issues include:

* Insufficient permissions to create an incident or simulation.
* Missing mappings for required fields.
* Fields mapped with invalid values.
* Connection unavailable.

## Ad Hoc Invocation Failure

You can view the status of an ad hoc invocation when you refresh the Adaptive Response page. If it fails, click **View Adaptive Response Invocations**. In the search result, you should see a message, “See resilient\_modalert.log for details.”

****

You can then open $SPLUNK\_HOME/var/log/resilient\_modalert.log to look for details about the failure.

If the Splunk UI dispatches an error in the UI during an adhoc invocation that reads:

“*SA-Resilient could not be dispatched: ModularActionException: Invalid parameter for adhoc modular action*”

it is likely that a .conf file has been edited by a person or app other than SA-Resilient. To resolve this issue, try running the setup process for SA-Resilient again. If the manual action still fails to complete after re-running the setup process, you may need to manually delete all entries in

$SPLUNK\_HOME/etc/apps/SA-Resilient/local/alert\_actions.conf and run the setup process one more time to bring in the Resilient field definitions from scratch.

# Support

For additional support, go to <https://ibm.com/mysupport>.

Including relevant information will help us resolve your issue:

* version of Splunk / Splunk Cloud
* version of Enterprise Security Add-On
* version of Resilient Add-On
* if using Splunk 8 - which Python interpreter your server is using
* steps/screenshots that will help us reproduce your issue

Including log files located in $SPLUNK\_HOME/var/log/splunk:

* splunkd.log
* python.log
* resilient\_config\_handler.log
* resilient\_modalert.log